

WHY VIETNAM FOR SOFTWARE OUTSOURCING?

Gartner

Vietnam is an Asia Tier 1 emerging-market location, Top five location for outsourcing

GARTNER'S LEADING GLOBAL LOCATIONS FOR OFFSHORE SERVICES, 2016

THOLONS

Ho Chi Minh City in Top Outsourcing Cities in 9 consecutive years

THOLONS TOP OUTSOURCING DESTINATIONS, 2009-2017

ATKearney

Vietnam is ranked 5th in Global Software Outsourcing industry

A.T. KEARNEY'S GLOBAL SERVICES LOCATION INDEX, 2019

CUSHMAN & WAKEFIELD

Vietnam is ranked 1 in pioneering locations and 1 in cost environment

CUSHMAN & WAKEFIELD BUSINESS PROCESS OUTSOURCING AND SHAPED SERVICE LOCATION INDEX, 2016

VIETNAM - A NEW ASIAN HIGH TECH HUB

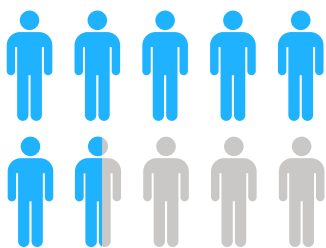
Investment to manufacture/
develop high tech products by



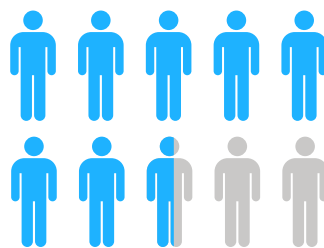
R&D outsourcing from



YOUNG AND ENERGETIC POPULATION



68%
of 93.4M
population
under 40



76.6%
of Vietnam's
population are in
working age



94.8%
Literacy rate



445
universities/colleges
2.1M
students

Source: General Statistic Office of Vietnam, 2017